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Video: Elder Law for Beginners

Arlene Lakin

Gail Fisher

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**NOVA SOUTHEASTERN
UNIVERSITY**

Shepard Broad College of Law

Law Center Plus: Continuing Your Legal Education

Elder Law for Beginners

Friday, March 17, 2017

7:30 am – 9:30 am

NSU Shepard Broad College of Law

3305 College Avenue

Ft. Lauderdale, FL 33314

Arlene Lakin is a Florida Bar “board certified” & A-V (Martindale-Hubbell) preeminent rated elder law attorney whose law offices are located in Margate and in Pompano Beach. Mrs. Lakin’s law practice focuses on wills, trusts (including special needs trusts), probate, guardianship, as well as public benefits, such as Medicaid, social security, and veterans benefits.

Mrs. Lakin received both her Bachelor and Masters’ degrees from Tulane University, and her law degree from NSU Shepard Broad College of Law.

She is a member of the National Academy of Elder Law Attorneys, the Academy of Florida Elder Law Attorneys, and the elder law section of the Florida Bar. Mrs. Lakin serves as co-chair of the Broward County Bar Association elder law section and serves on the Board of numerous

organizations including: Nova Southeastern University’s College of Dental Medicine, JAFCO’s Abilities Center, the Children’s Services Council “Special Needs Advisory Coalition,” & the Northwest Focal Point Senior Center. She is also the founding president of Florida’s Voice on Developmental Disabilities, a statewide advocacy and networking organization for families and friends of persons with developmental disabilities.



Gail M. Fisher is a native of New York. Her practice focuses on Estate Planning, (wills and trusts), Special Needs Planning, Probate, and Elder Law Planning, including Public Benefits Planning (Medicaid Benefits and Veteran Benefits). Ms. Fisher is a member of the Florida and the U. S. Supreme Court Bars; in addition, she is a member of the National Academy of Elder Law Attorneys, the Academy of Florida Elder Law Attorneys, ElderCounsel, WealthCounsel Advisors Forum, the Elder Law Section of the Florida Bar and the Broward County Bar Association.

Ms. Fisher received a Bachelor of Science in Education, from Hofstra University in Hempstead, New York, a Master of Science in Education Administration from Virginia Tech, in Blacksburg, Virginia, and her Juris Doctorate from NSU Shepard Broad College of Law in Fort Lauderdale, Florida.

Ms. Fisher is a board member of Florida’s Voice on Developmental Disabilities, a state wide advocacy and networking organization for families and friends of persons with developmental disabilities.



Welcome & Introduction:

8:00 to 8:05 am

Laura Dietz, NSU Shepard Broad College of Law Director of Alumni Relations, Welcome & Introduce:
Arlene Lakin and Gail Fisher.

Seminar Presentation

8:05- 9:00 am Learning Outcomes include:

- How to work with senior citizens and their families in a clinical as well as legal format
- How to determine capacity of elderly clients to execute legal documents
- How to analyze family relationships
- How to design an estate and incapacity plan and how to explain it to seniors
- How to determine what documents need to be prepared or revised
- How to become eligible for means-tested public benefits, e.g., Medicaid &/or VA.

9:00 - 9:30 am Q&A

Resources:

1. Florida statutes governing probate/guardianship
2. Florida Medicaid Manual

The Florida Bar
Certificate of Accreditation
For Continuing Legal Education

Reference number: 1701195N

Title: Law Center Plus: Elder Law for Beginners

Level: Intermediate

Approval Period: 03/17/17—09/17/2018

CLE Credits

General 2.0

Certification Credits

Elder Law 2.0

Wills, Trusts and Estates 2.0

Attendees may use this reference number to go online at www.floridabar.org
to report completion of this program.



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